

中国建材通讯

• 2020 1-2 148-149 •

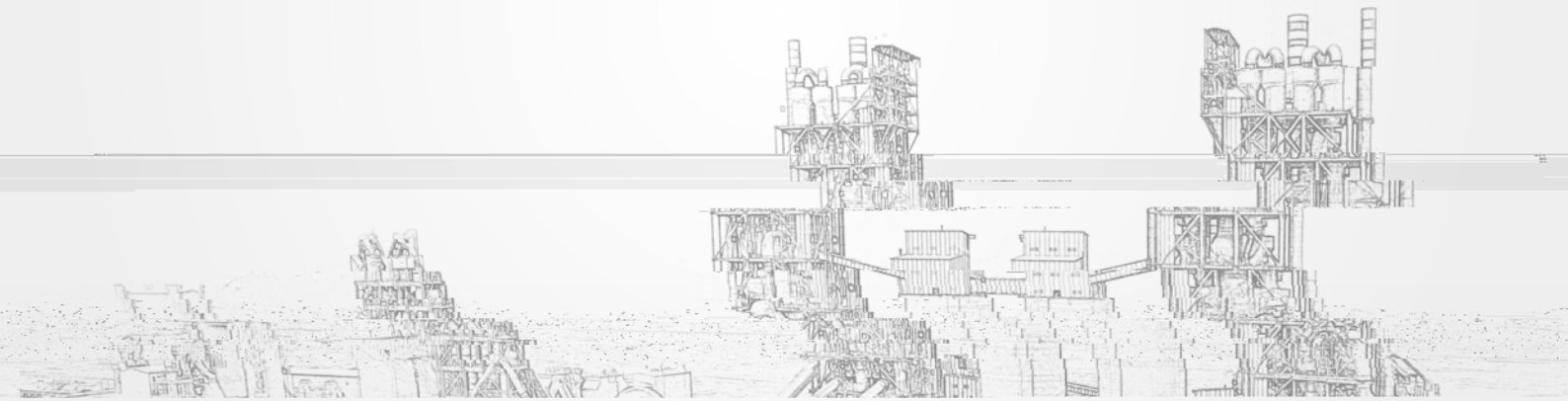




中国建材集团有限公司

China National Building Material Group Co., Ltd.

创新 绩效 和谐 责任



2020

“ ”

“

”

“ ”

“

”

“ 4335”

“

”

“

”

“ ”

Contents

2020 1-2 148-149



1

4

5

6

7

8

9

10

11

12

13

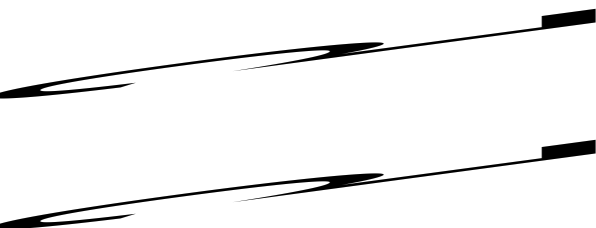
54

14

24 &

26 &





54

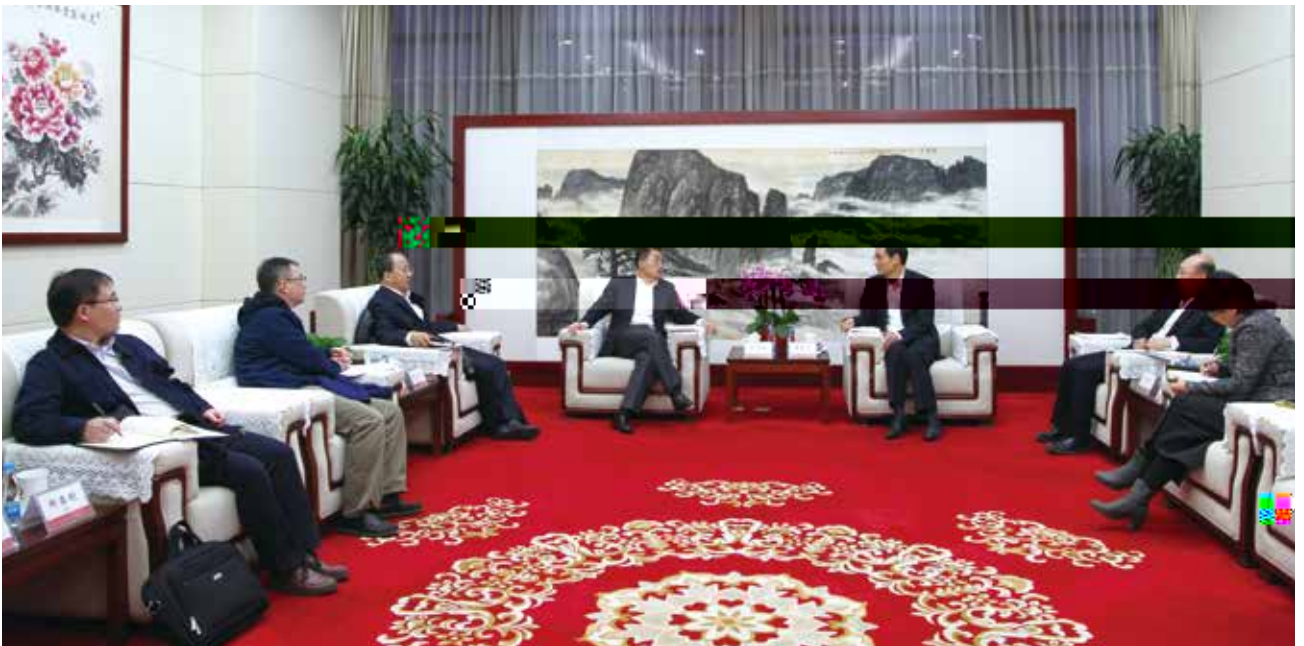
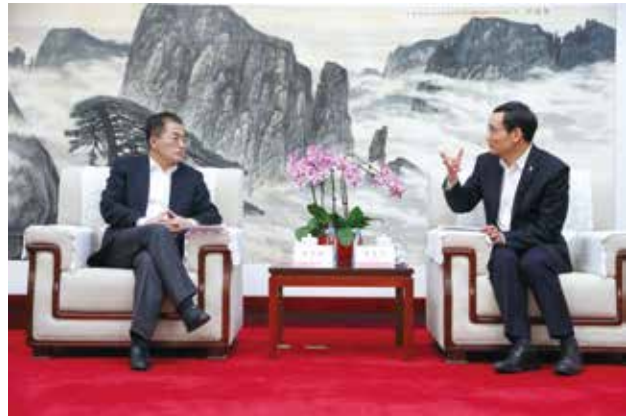
" "

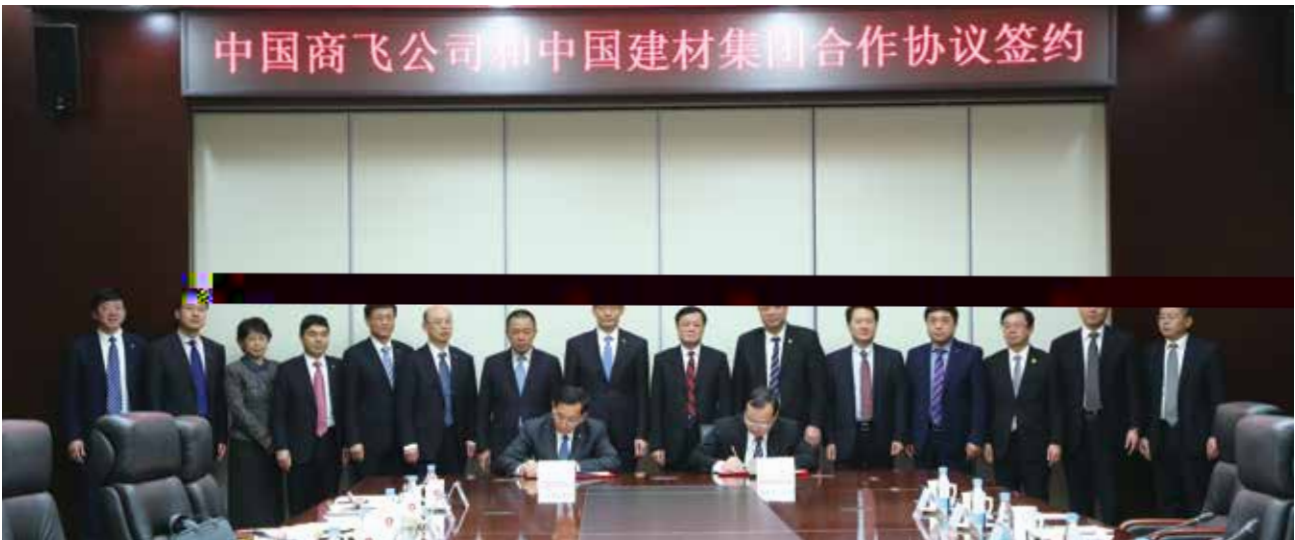
56

58 " "





















热烈庆祝
中国建材集团有限公司
2020年度第一期中期票据（疫情防控债）成功发行
创全国同期限疫情防控中期票据发行新低！




北京银行
BANK OF BEIJING
主承销商/簿记管理人


中信银行
CHINA CITI BANK
联席承销商

债券简称	主体评级	发行期限 (年)	产品规模 (亿元)	发行利率	全场倍数
20中建材01 (疫情防控债)	AAA	3	20	3.29%	2.19
MEN000					

热烈庆祝中国建材股份有限公司
2020年公开发行公司债券（疫情防控债）
发行成功！

创2017年以来5年期公司债券、中期票据利率新低

债券简称	发行规模	发行期限	主体评级	票面利率	全场倍数
20建材01	15亿元	5年期	AAA	3.18%	2.19倍


中信建投证券
CHINA SECURITIES
牵头主承销商/簿记管理人


中信证券
CITIC SECURITIES
联席主承销商


CICC
中泰证券
联席主承销商


光大证券
联席主承销商


嘉源律师事务所
JIAYUAN LAW OFFICES
律师事务所


bakertilly
天职国际
会计师事务所


联合信用评级有限公司
United Credit Rating Co., Ltd.
评级机构

二〇二〇年三月

热烈庆祝
中国建材股份有限公司2020年可续期公司债券（疫情防控债）
成功发行！
创2017年以来全国市场同品种利率新低！

债券简称	发行规模	期限	票面利率	主体信用评级	认购倍数
20建材Y1	10亿	5+N年	3.65%	AAA/AAA	3.19


北京银行
主承销商


中信证券
联席承销商


CICC
中泰证券
联席承销商


光大证券
联席承销商

热烈庆祝
凯业科技集团股份有限公司
2020年度第一期资产支持票据
（疫情防控债）
圆满完成发行！

债券简称	发行规模	期限	票面利率	主体信用评级	认购倍数
20凯业01 (疫情防控债)	10亿	3年	3.80%	AAA	3.19
20凯业02 (疫情防控债)	10亿	3年	3.80%	AAA	3.19
20凯业03 (疫情防控债)	10亿	3年	3.80%	AAA	3.19


北京银行
主承销商


中信证券
联席承销商


CICC
中泰证券
联席承销商


光大证券
联席承销商

热烈庆祝
中国建材进出口有限公司2020年度第一期债权融资计划（疫情防控债）
发行成功！
通过上交所债券企业债融资专项计划，支持材料国际采购

债券简称	发行规模	发行期限	票面利率	发行日期
20中建材进出口01 (疫情防控债)	8000万元	3年	4.3%	2020/3/30


北京银行
主承销商


中信证券
联席承销商


CICC
中泰证券
联席承销商


光大证券
联席承销商





		1 28	2500
		1 29	
		1 31	
		2 3	
1 22		2 8	
1 27		2 10	
1 27	2	2	

.....

▶ 全力以赴驰援全国66项抗疫应急工程



9504

25800

174000

"

"

58000



以科技尖兵铸就疫情防控的钢铁长城



5.0

TFT

99.97%
1-5

0.3

" "

100
 30
 5.0
 1000
 TFT

ITO



3.8 26
 12500

" "
 " "



3

精准复工复产力推经济社会稳定发展

2 23

"

"

," "

:

"

3.5

180

20%

"

"

2 3

2 10

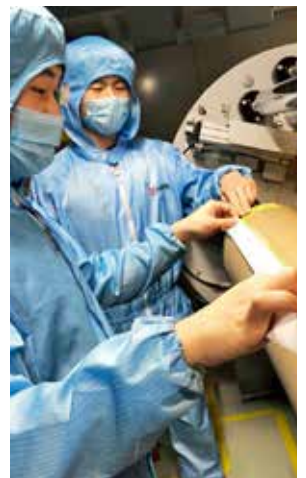
98%

LZ64.2- 2.

X LZ62- 5.0 LZ66- 2.X

"

"





1 25 26



责之大企 大爱无疆

40

170

4000

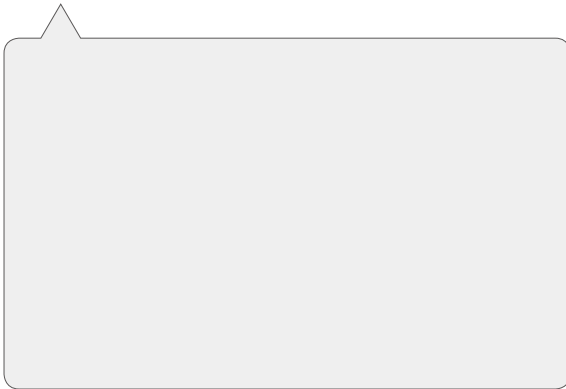
70

100

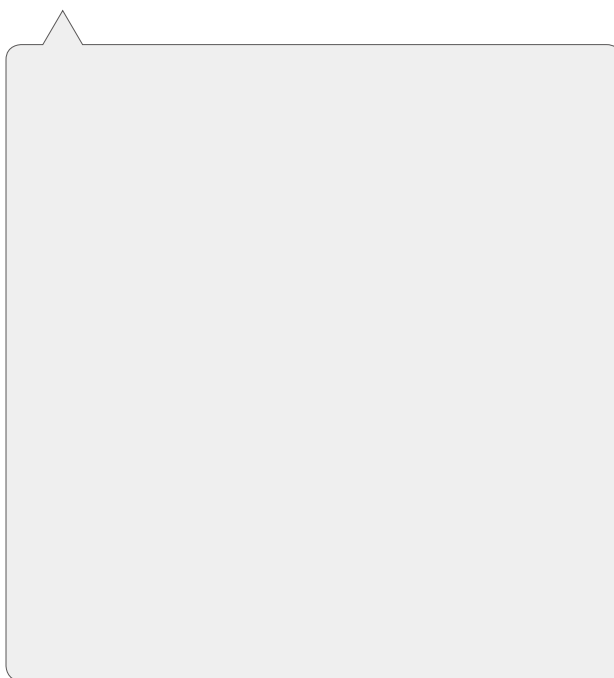
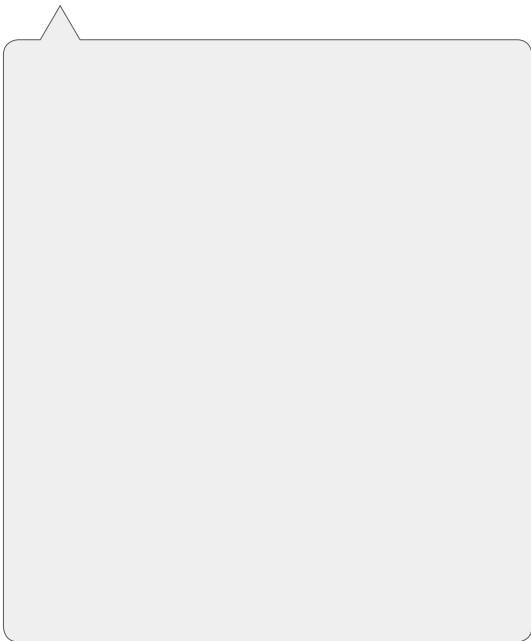
"
"
" " "
"



10



“ ”







98%
4000 3 3
7
" " " "



" " " "



" " " " " "



“ ”

LZ64.2- 2.X LZ62- 5.0
LZ66- 2.X



3 6
“ ”

“ ”

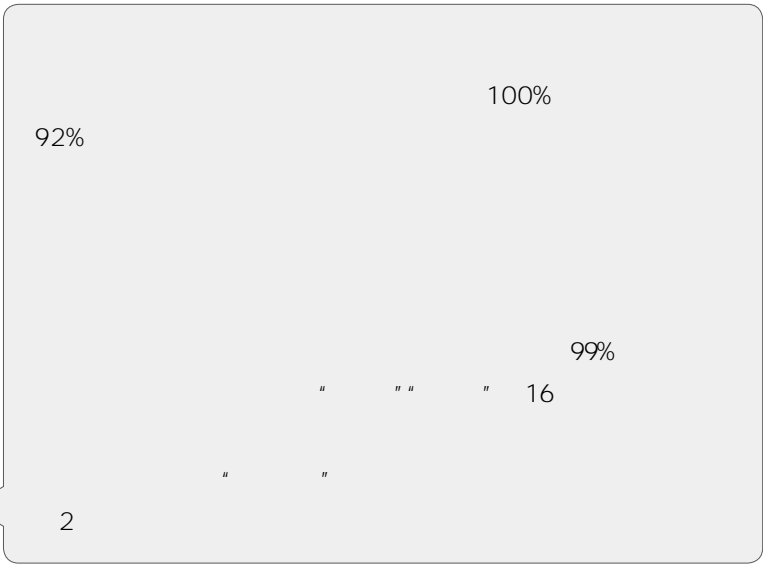
“ ”

“ ”

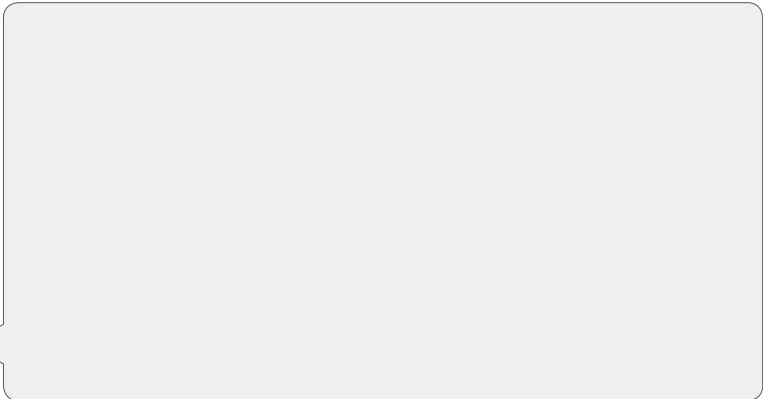
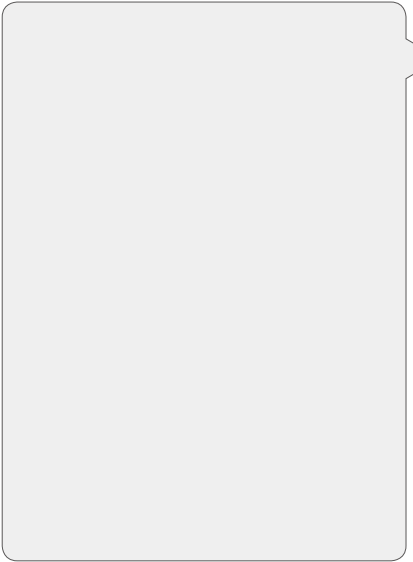
“ ”

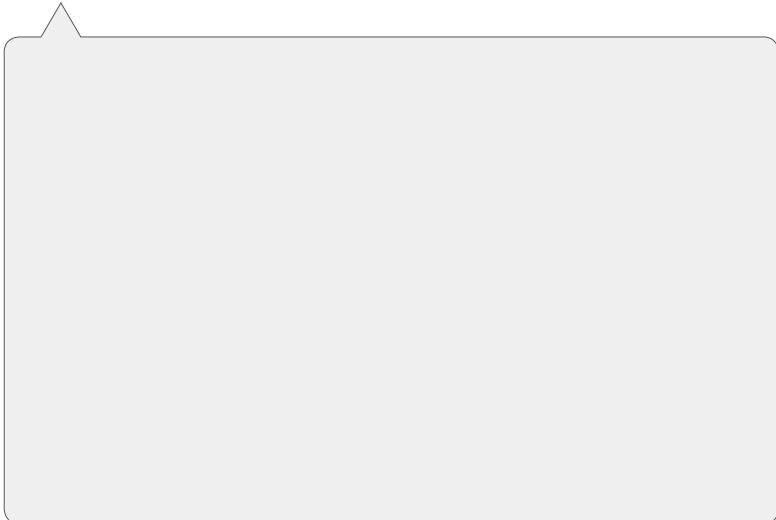
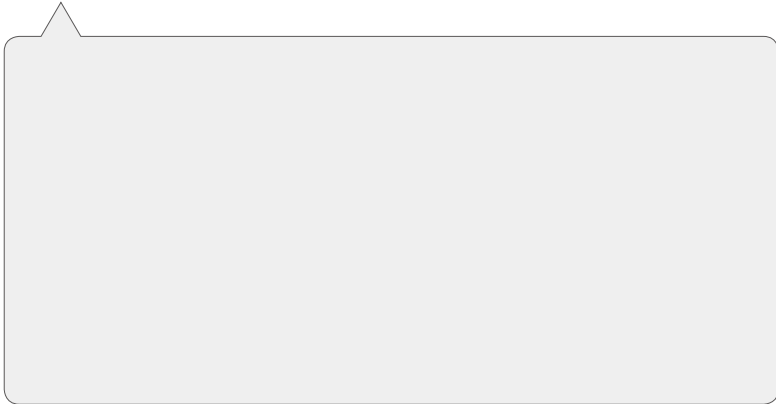
“ ”





1000





SIN RI

	SINDRI	TIKARIA
	1336	77

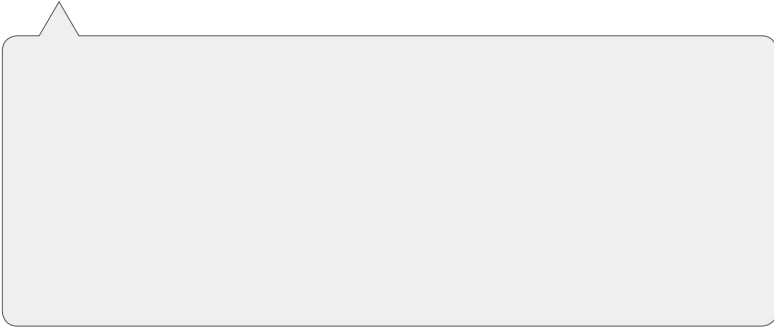
	OLAVARRIA	Weiss
--	-----------	-------



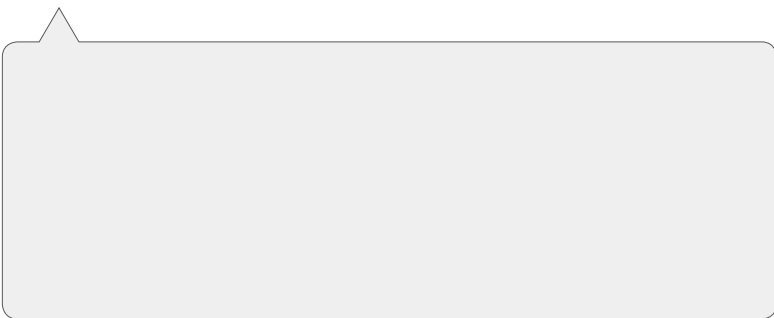
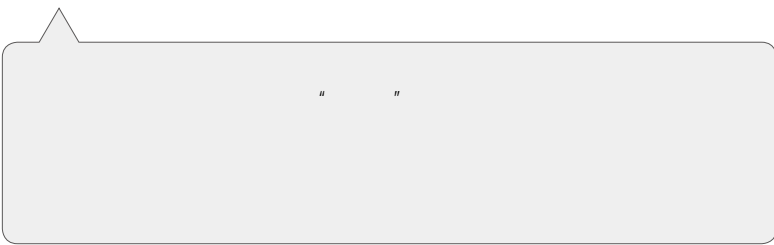
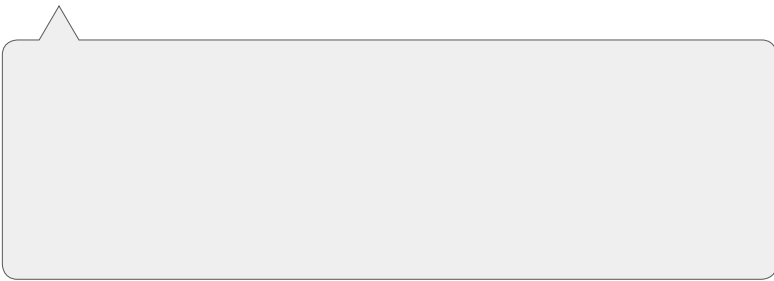
	2 3	2 7
	2 15	2 14 2 19



--	--	--



sokoto

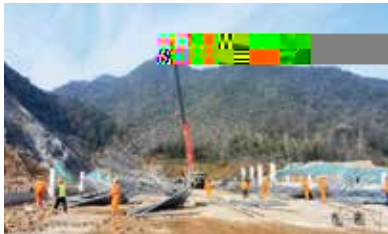




“ ”



“ ”

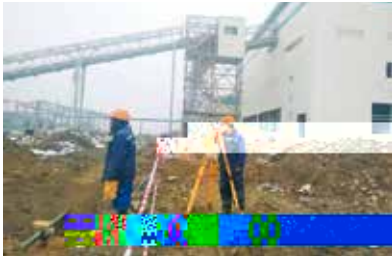


200

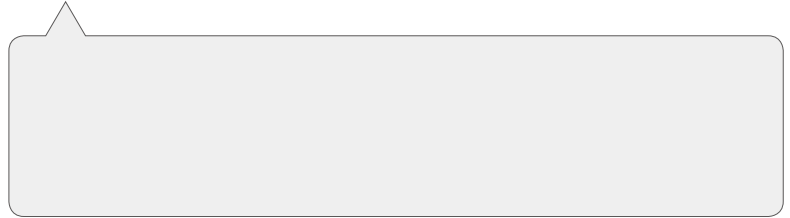
2 15

“ ”

" "



UCC





95%



" "

" "

24

CS

300 8



30



探
297
4 探 3



2020

“ ”



2020

3.83

400

”

”

1400
1000
" "
324
1124 700
960 3000
760
2750 1100
600 " "
500
200 " "
480 1762 2000
500
" "
967 " 4
" 177 2018
400 101 "
" " " "
" " "

1:3.5
3500- 4500

10
2019
35
10
55 5
50
83
80%

8631 2016

2500



2400

" "

2018 6

" 104 2019

" " 2019 6

195.23 2019 " " +

" " 87703 592.3

+ " " 2019 4 9

3 "

2019

5

301

50

73

10

2550

6

200

1300

3

80

350

1240

7

" "

16

12

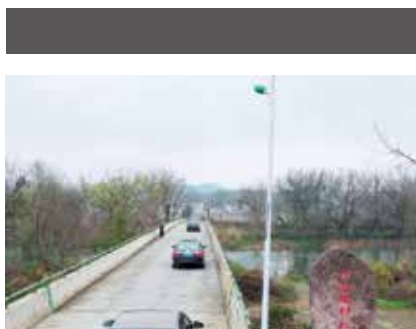
254

" "

真帮实扶



2019
150



382
10.6

280

"

"

2002

3000

152.9 6.5

373.38 2016 5

5 3000

9 1000
340

8



狠抓“三精”管理 促进高质量发展

2010

27MW 3 4500 250 /

1 50 / 2 250 / 1 150 /

500 / 80 / 950

1 12.5 /



“ 3+1” “ ”

“ ” KPI “ ” + “ 12+5”

“ 2422” 2022 “ 3+1” “ 6+5”

ERP

				---	7	53.7%
			" 2422"			
			"	"	85%	2019
"	" "	" "	"	"	69%	57.67%
" "	" "	" "	" 2018			
KPI"				1.5		2018
						223
						20%
" 33125"		"				
				2.06		
	"		"	"	6	
			"	"	2014	
				"		200
		"				
"						
"						
"	"					
"						
2018						
2.18	2010	292%				
	9	1310				
	145					

“ ”

KPI
KPI

11

KPI

1.5

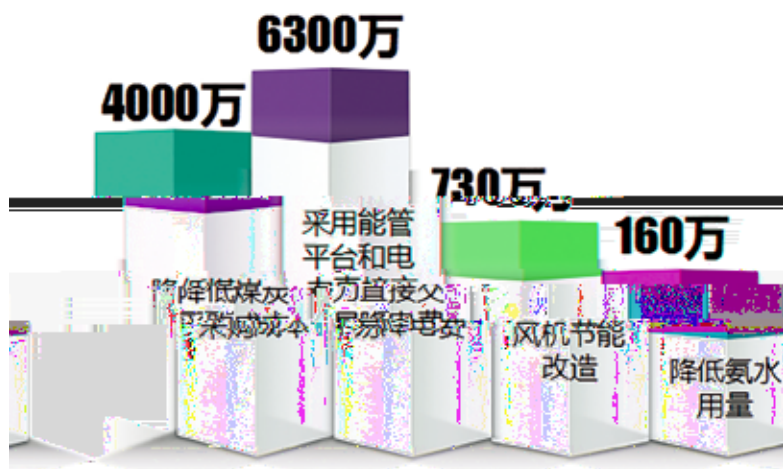
29
287

7.7

6

PDCA





2018		4
		65
" 400	"	" 450
10-15	/	6000
"		
"	"	"

259

"	"	2018	"	512	550
"	"	"	"	502	558
"	"	"	"	"	"
"	"	"	"	"	+"

9000

" "



" " " +"
+ + +
+ + +
+

" + + "
1.3
500 160
2
0- 5m m 7000

100%

" + "

“ ” “ ” “ ” “ ”



1500 2018

" " 2018 150

2018 3 22
2018 6

1500

300

2018 7 2020 10

70

13% 150

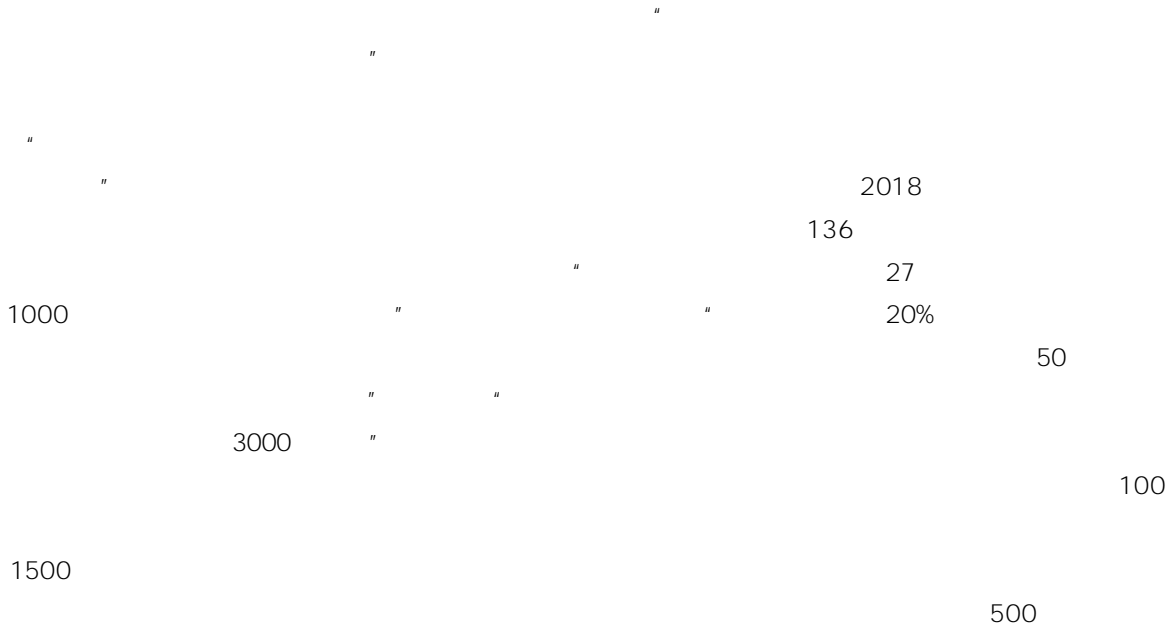
1000

300

" " 8 28"



16



150
300
1500



“ ”



“ ”
“ ”
“ ”
“ ”
“ ”
“ ”

“ ”
“ ”

“ ” 3. “ ”

1. “ ”

4

4. “ ”

“ ”

6

“ 10

“ 6 12 40E

2. X'S€ “ ”

“ 40' 20' 00

9 27

5. " " " " 5 "

" " 114

90

19 "

3 568 "

65 " "

19

114 2 19

47 82

1578 " "

" "

75 " "

32 6

19 26

8

7

25

67

" " " " 18



4

" "

8.5 TFT
9 18

TFT- LCD

" " 1.
 " "+" " +"
 2019
 " " 2019 100 " " 2019 8
 " 100 "

2." "
 "

10 38 " " "

" " " "
 " " " "
 " " " "
 " " " "



“ ”

“ ”

1

2007

9

138

“ ”

100%

“ ”

2015

— —

27

2700



1000

"



20000

WElink Energy

11000

Dangote

10000

N95

MT



"

"



"

“ ”

"

1 31



2 14

" "

"

9

“ ”

" "



" "

"

"

"

2 10



“ ”

“ ”

17

1000



1 27

5

2 5

“ ”

2 18

德

18

2

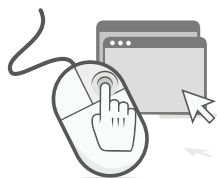
144

è

2 5

7

2



85

" "

GPC

150

"

"

2019

"

"

"

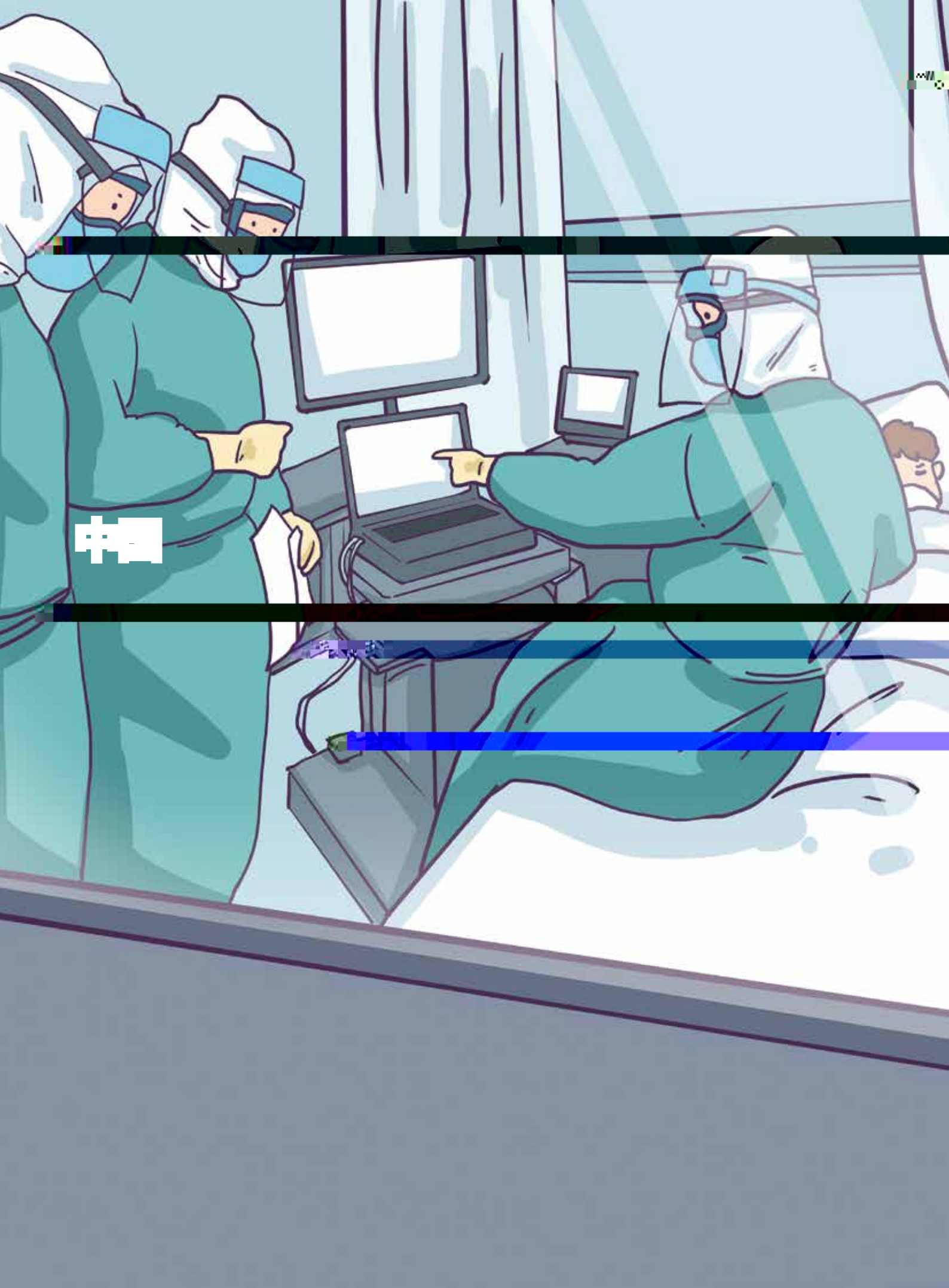
"

"

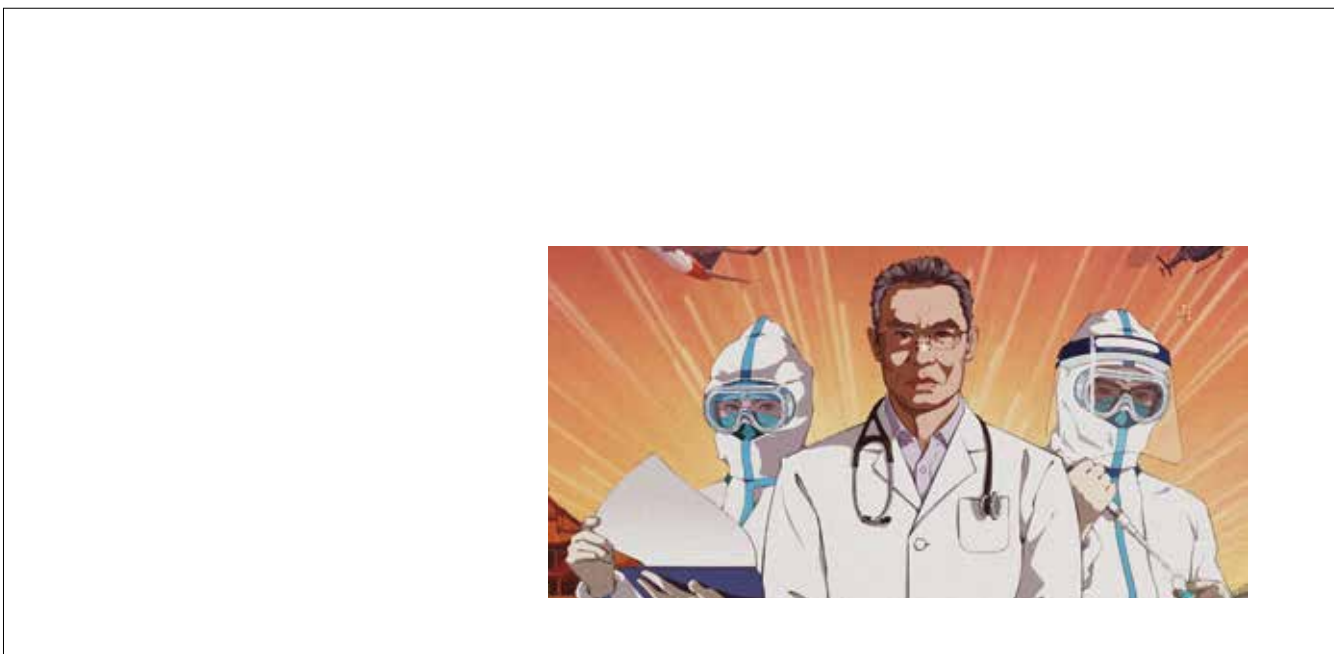
"

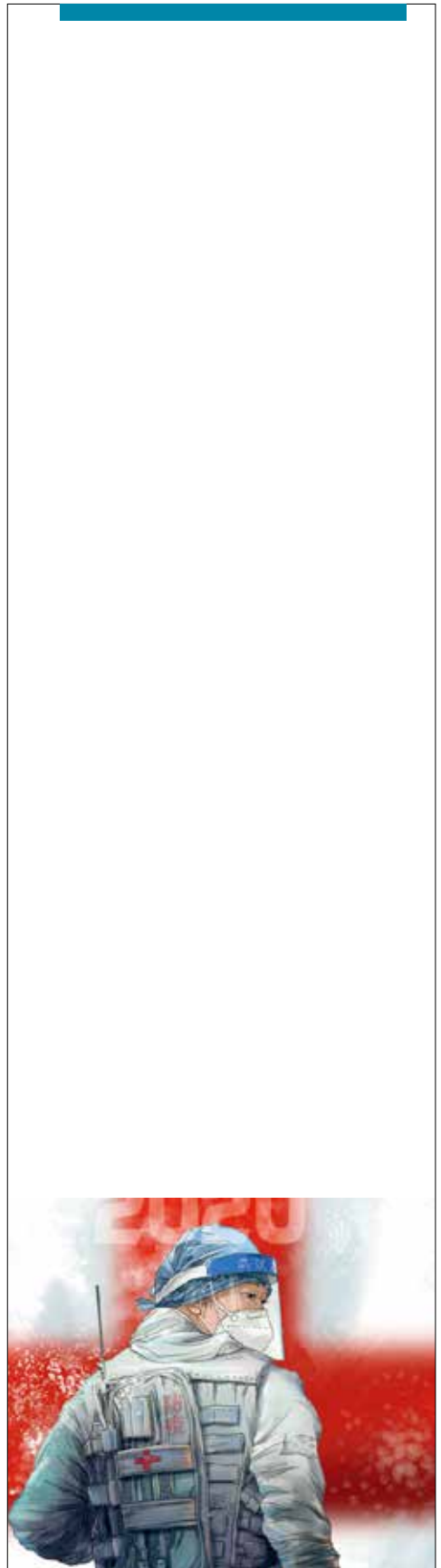
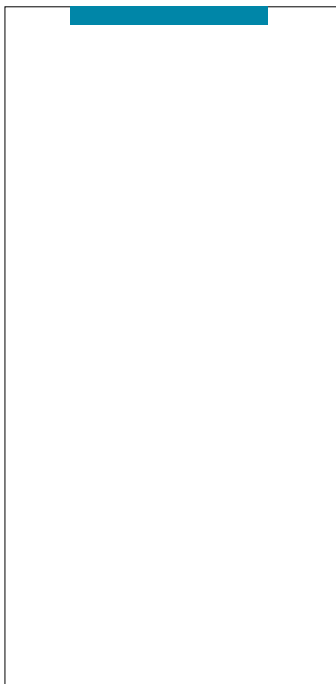
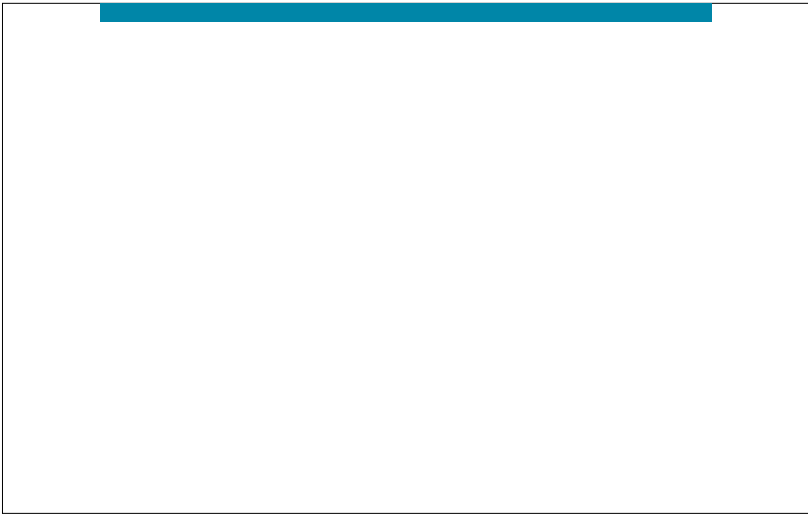
"

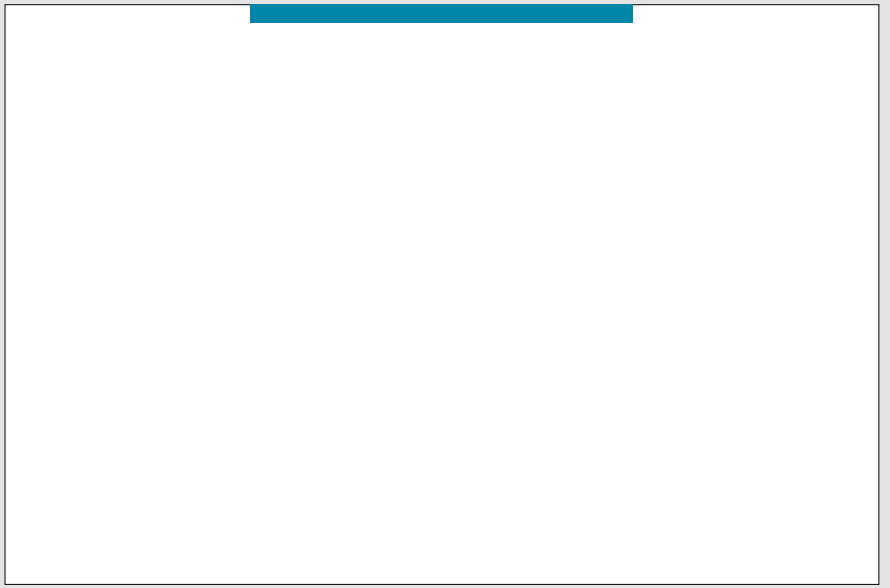
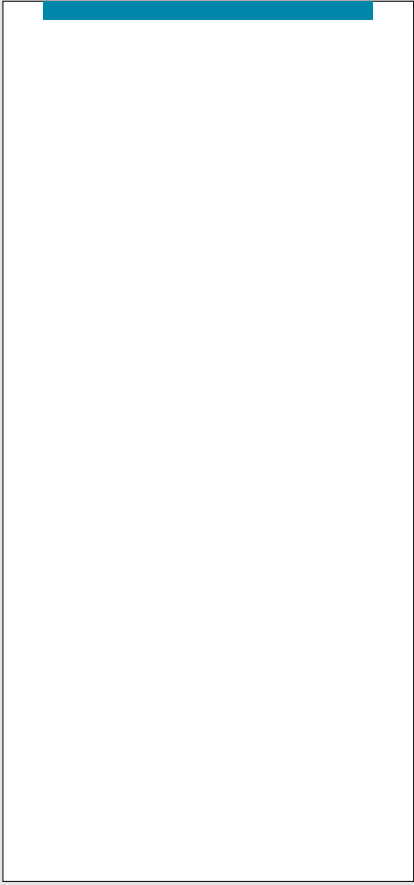
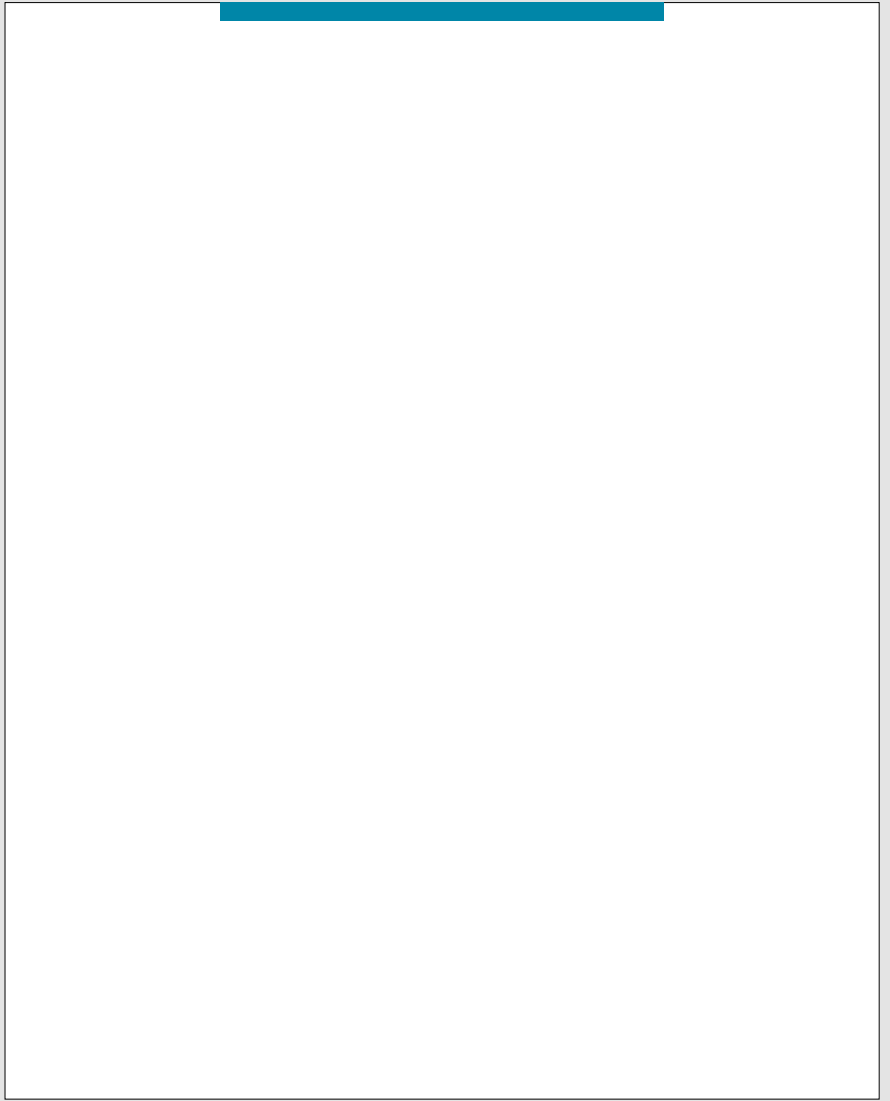
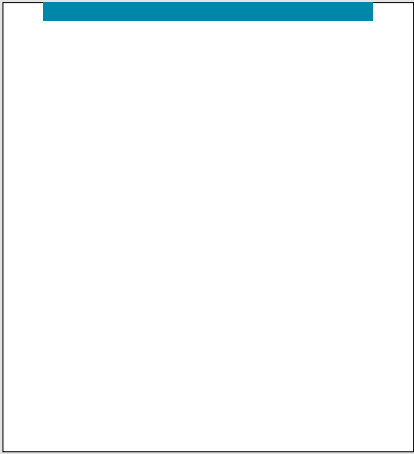
"



中國









善用资源

疫情就是命令 防控就是责任。

戴上口罩和手套 做好防护大家好

王秋良