





中国建材集团有限公司
China National Building Material Group Co.,Ltd.



2017 “ ” “ ”
“ ” “ ”
6 4 2016 600 154
160 25 201
81

“ ” “ ”
2 28 2017
2016
2017

“ ” “ ”
2017

Content

26

29 2017

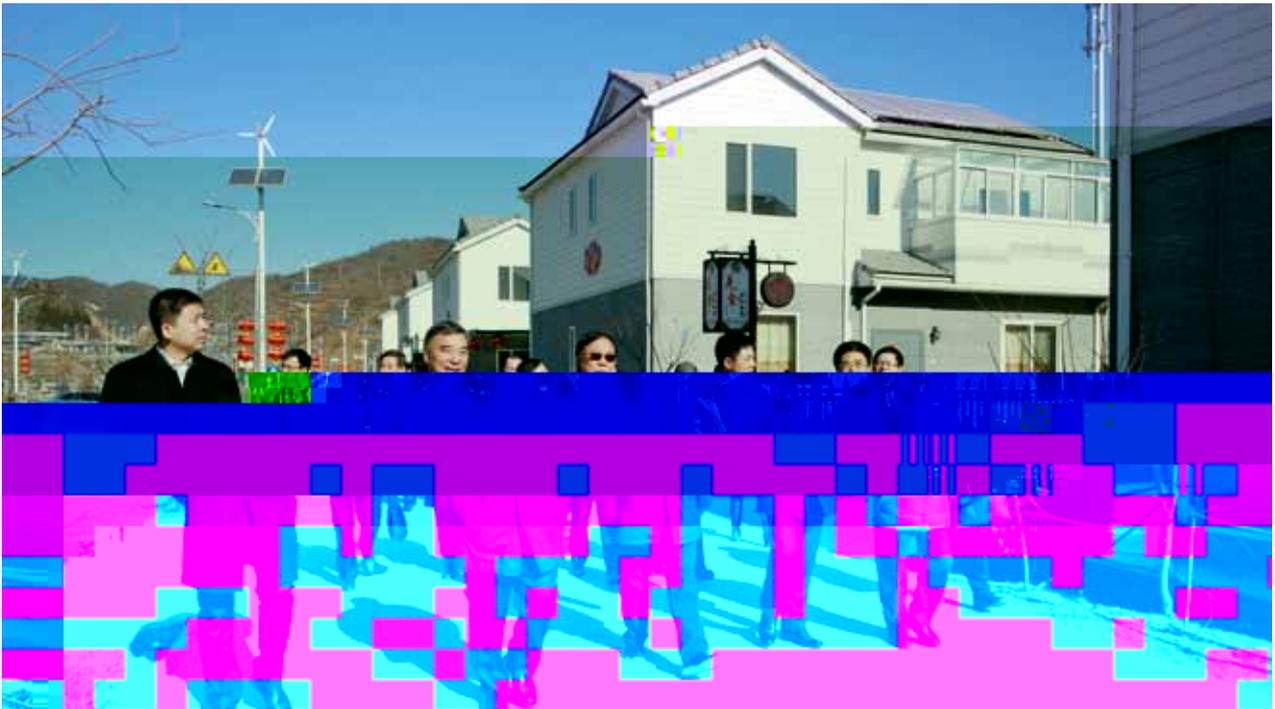
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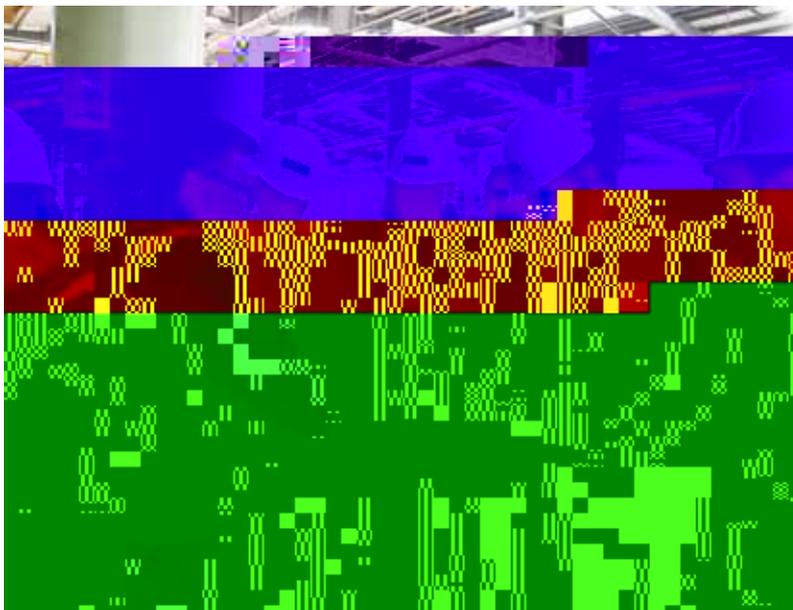
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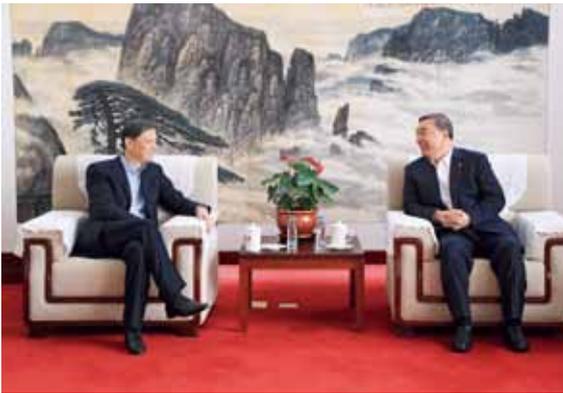


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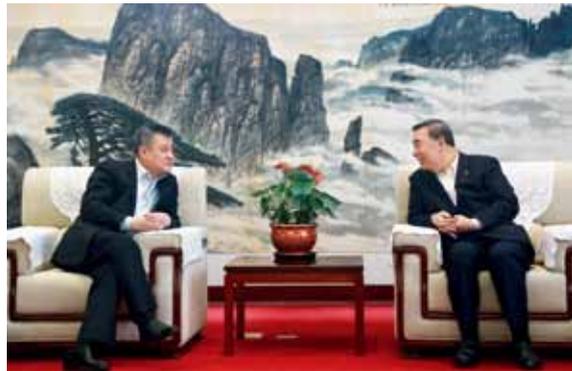
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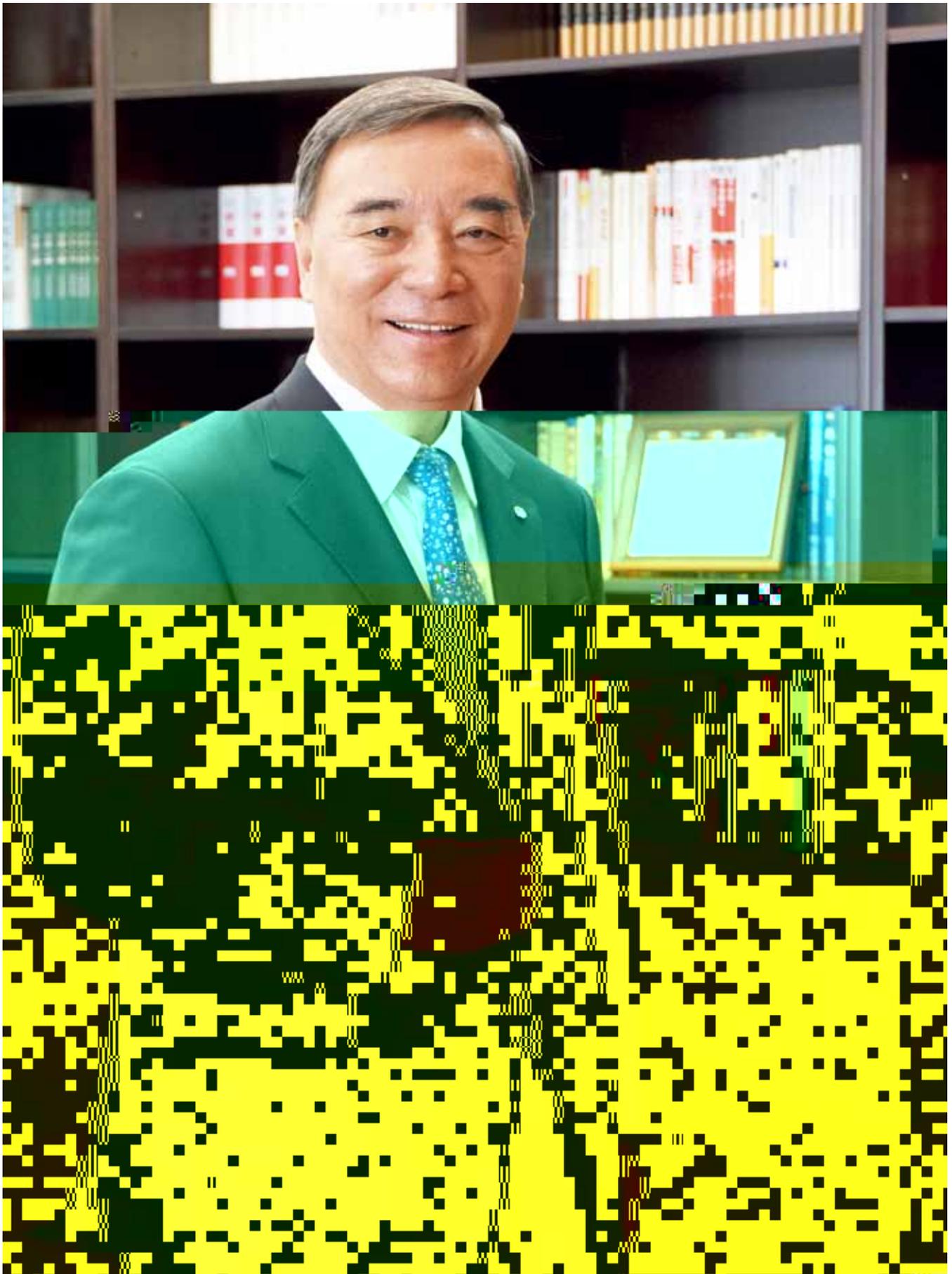
2017

2017

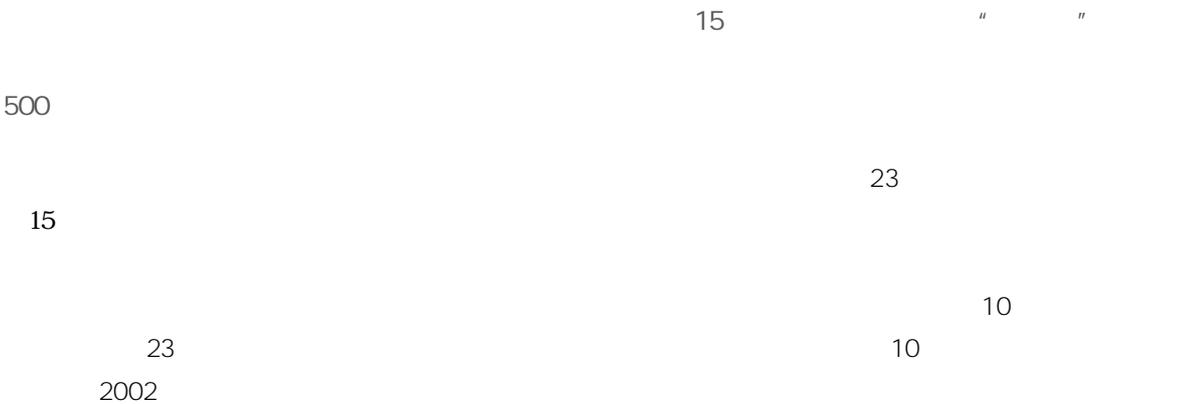
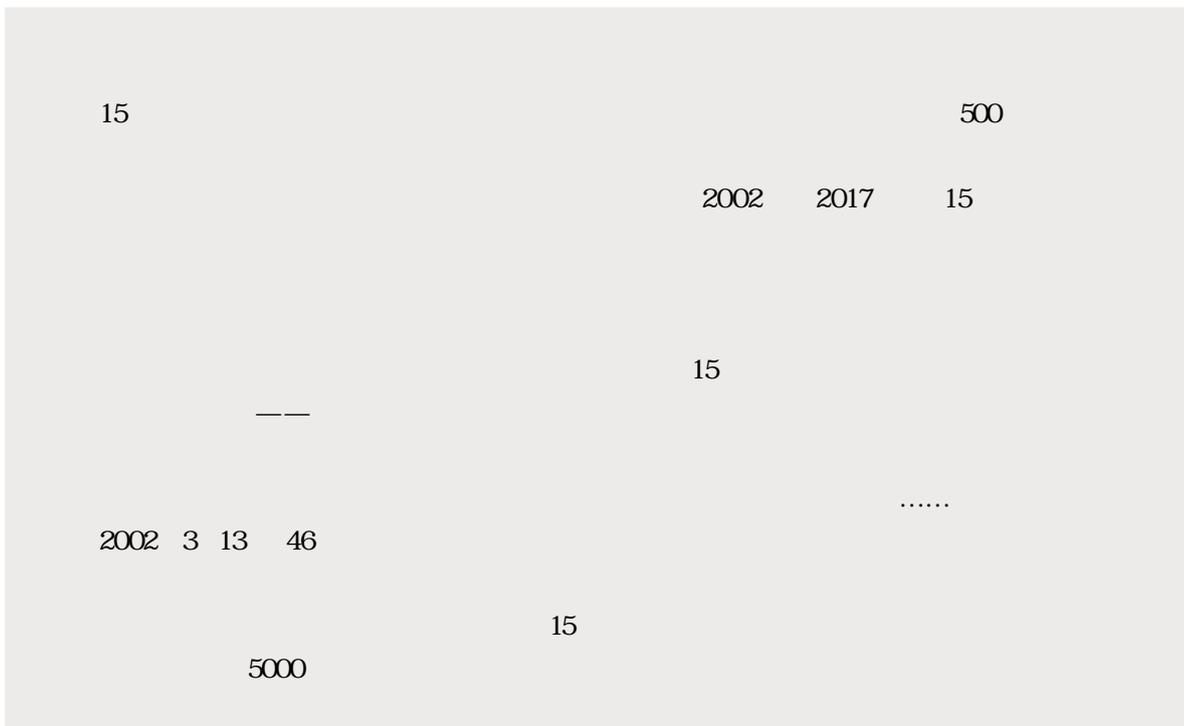
2016

151

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坚守实业 蚕茧犹荣





2003 4 23

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2002 7

2002 3 13

96B 70%

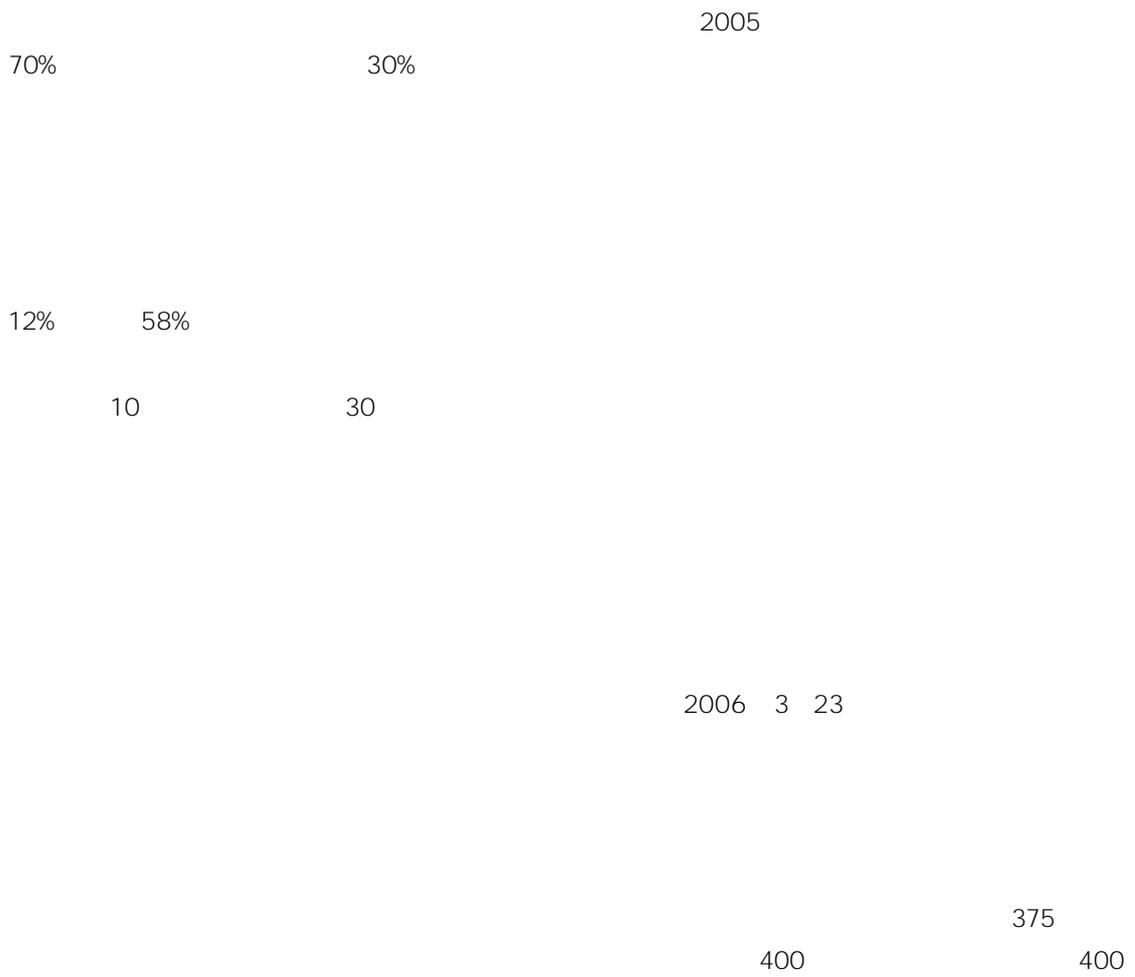
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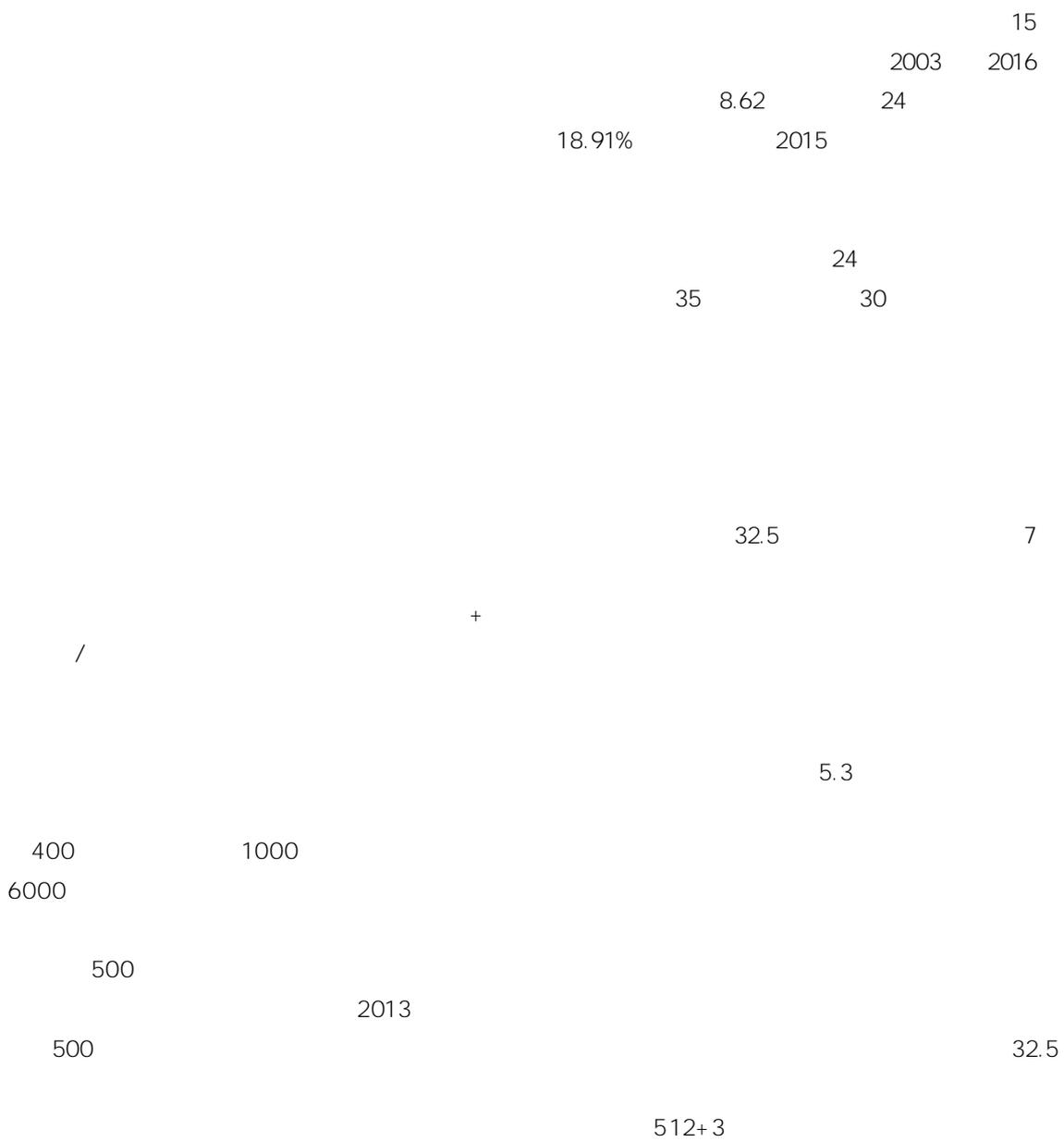
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 25 81

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+ 2025

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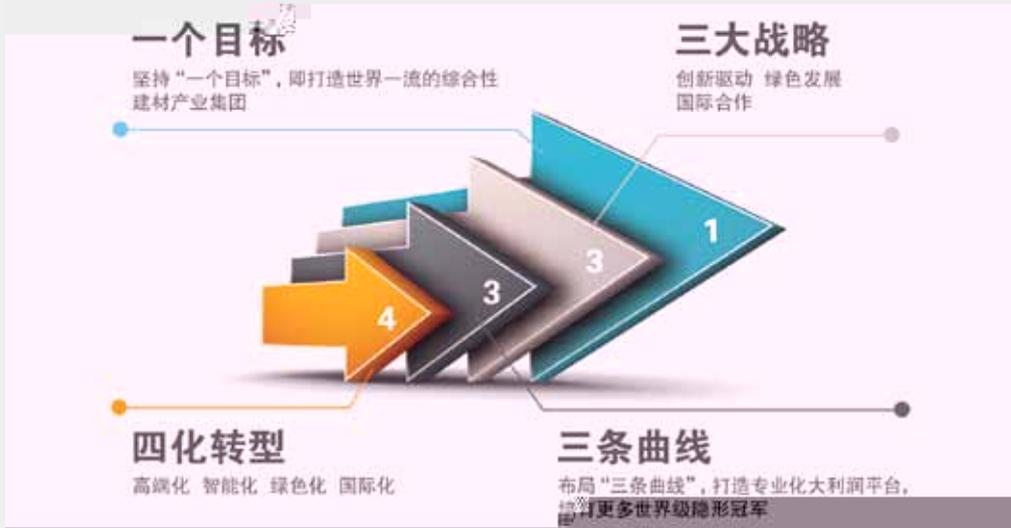
15

23

38

1979

中国建材集团“1334”战略定位



3 : 40
3 10
15
300
300
2011
15 158
56 100



2017 “ ” “

2003

600 20 2700 2016

1+1/11



2006

2006

16% 58%

70p 80%

1+1/11

60

8100 26 3.8 42.5 65% 32.5 35%

52.5 52.5 62.5

32.5

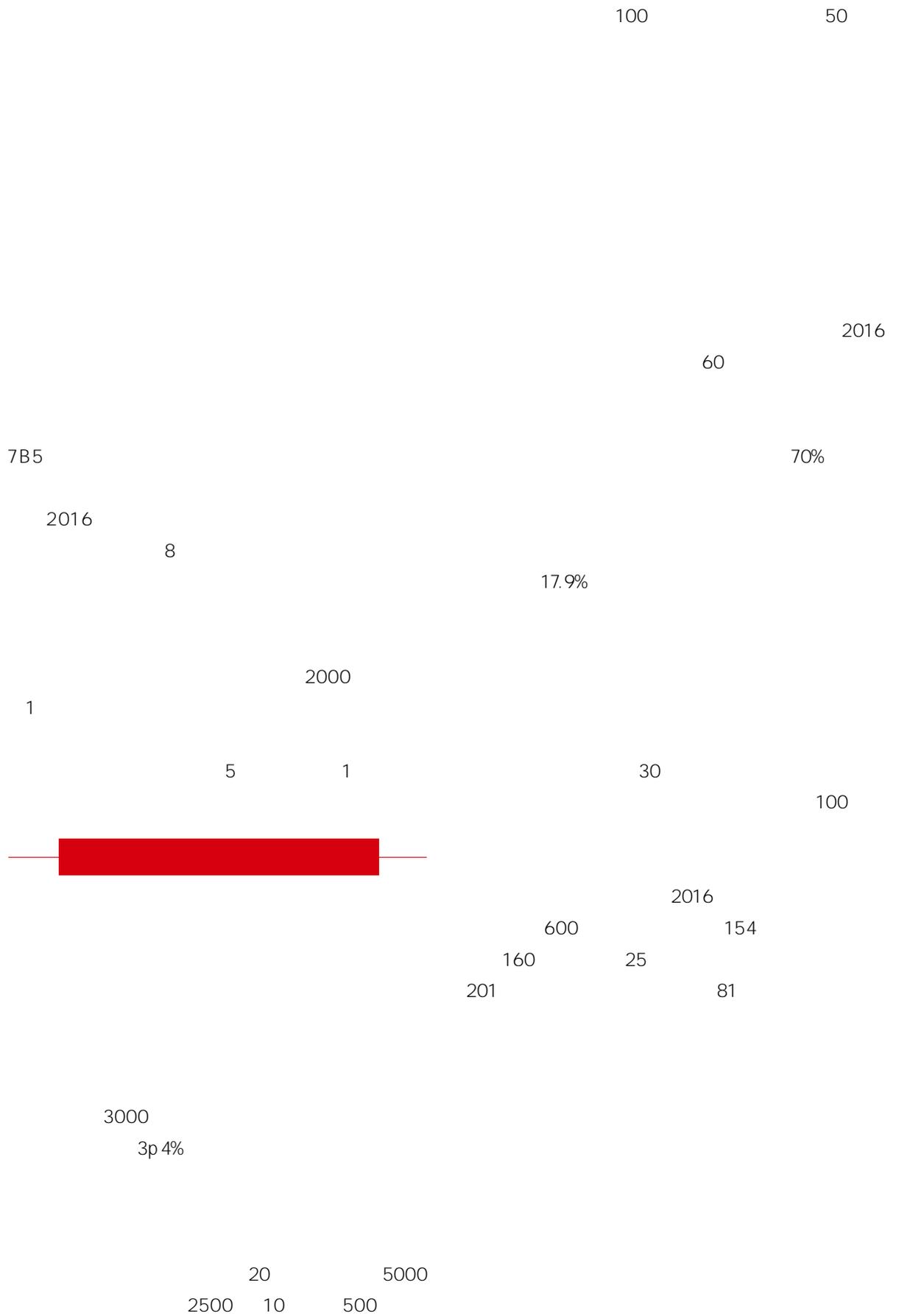
65%

30% 32.5 7

85%

2000

2016 12
5E; 57A



2017





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2016

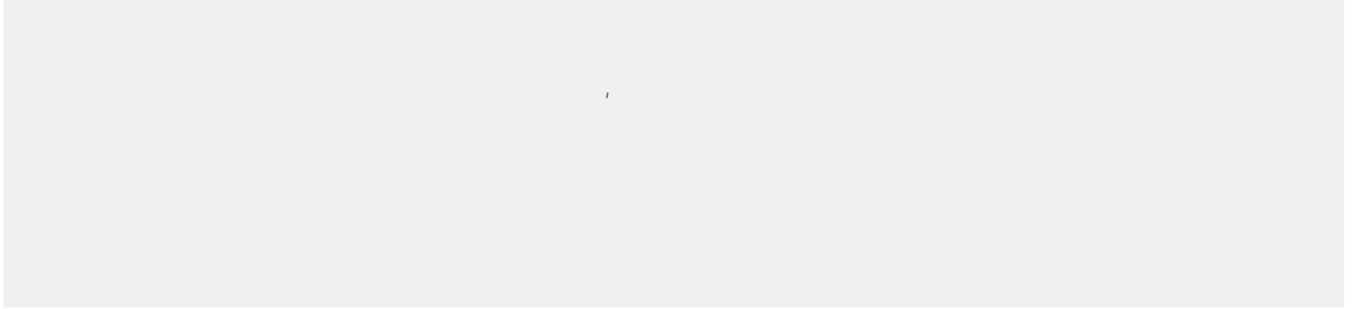
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1+1 2

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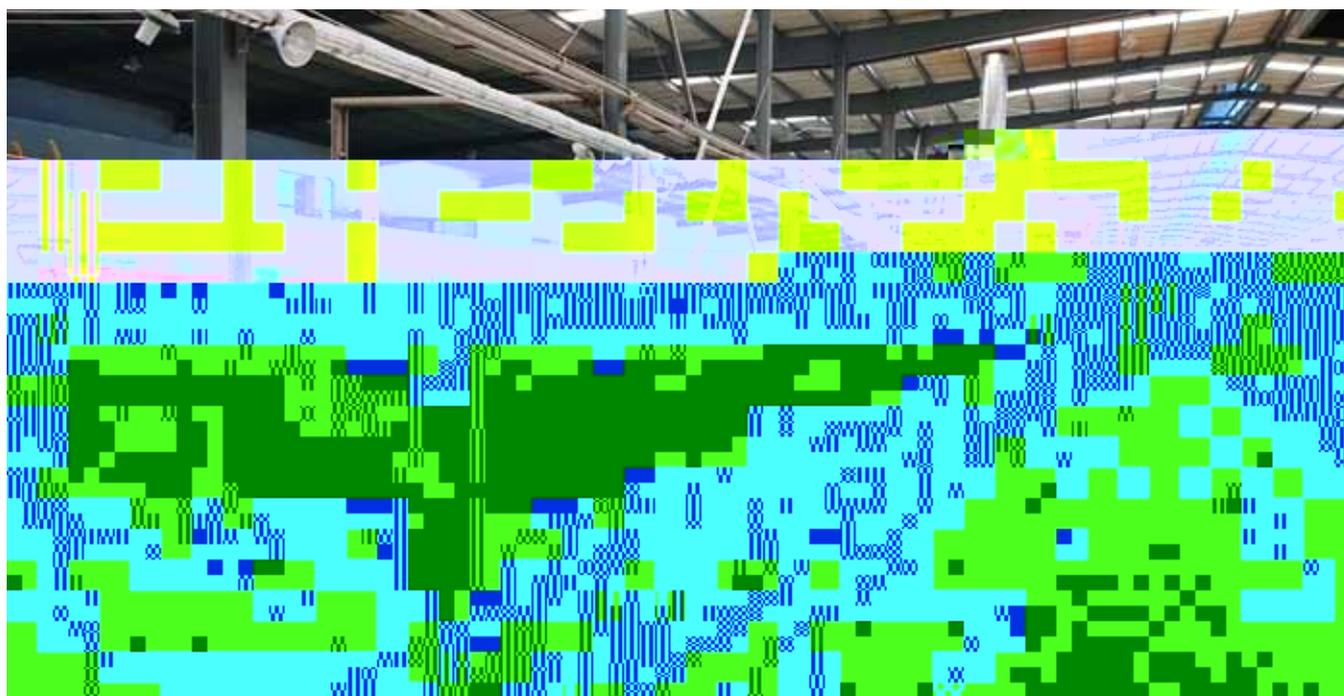
3.

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1000





30%



2007

2012

3p 4



2014

L

251

286

2015 4

2/3 2015 9 p11

30%

70%

96

33.3%

2015

30%

2016

131

45%

60%

2016 12

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1 16-17 2017

2016
182
120
56



2016

9 4 4 0 5 3 - 2 0 0 9

9 4 5 0 0 3 3

100%

9 4 5 0 0 3 4

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9 4 2 8 9 4

9 4 2 8 9 3

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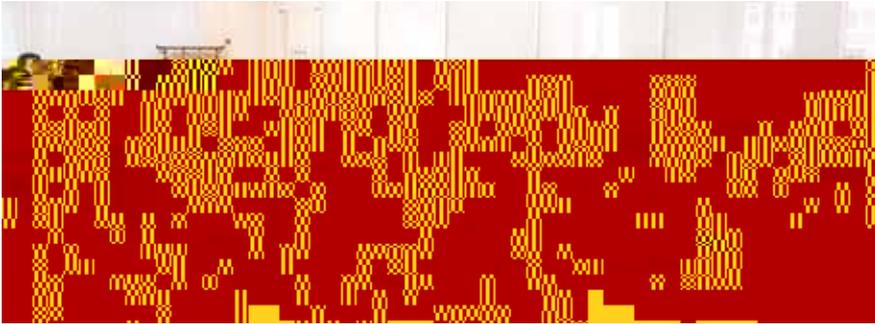
101

2000



45





12

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17 258
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5F5

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2016 5

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“ 2016 ”
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2016

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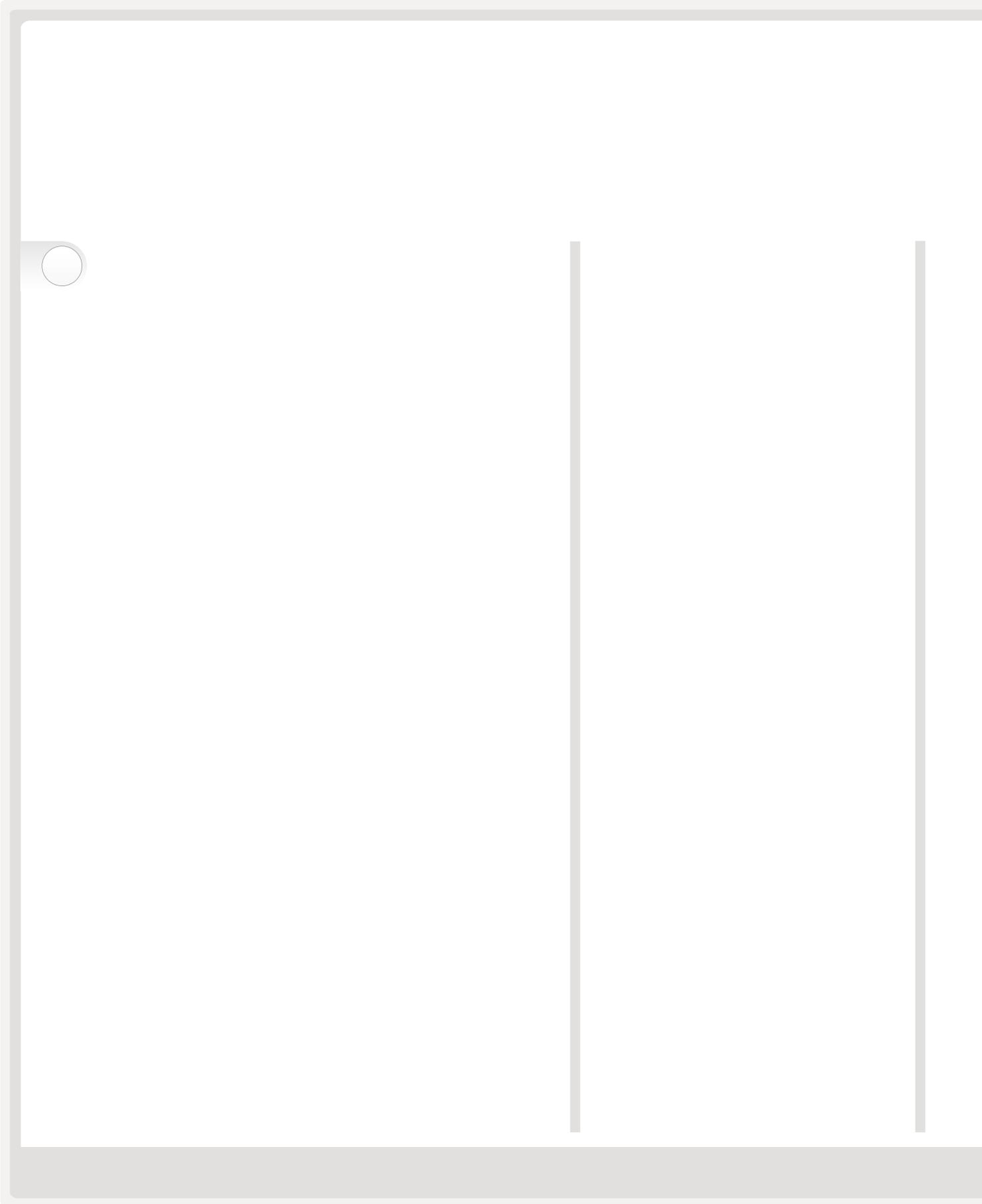
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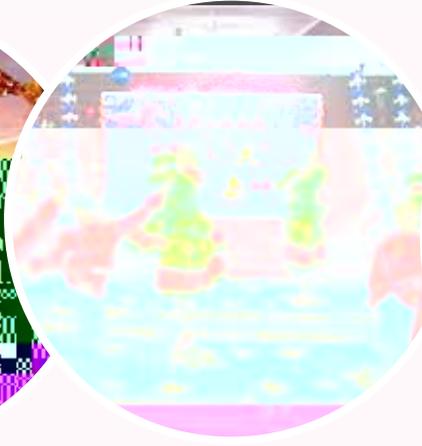
7

1992

7B5

6
10 2 4
2016 5 3
10 20
24
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Any club

87D 2013





我们的表演冲淡了大家
每逢佳节的思乡之情，换
来了脸上洋溢的笑



2014

10 9 8 3 2 1
2016

2017
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